

## DSSR 960 EDA - Education Allowance Worksheet (DSSR 270) (Eff. 01/03/2021 TL:SR 1011)

Allowable expenses under the Education Allowance may be computed here to process a SF-1190 claim. This worksheet is reproducible locally. See reverse of this page for additional information.

<b>Employee's Name (Last, First, MI)</b>	<b>Agency</b>	<b>Date</b>		<b>SNEA Cable No. (If applicable)</b>		<b>Grant Number</b>	
<b>Student's Name /Date of Birth (mm/dd/yy)</b>	<b>School Name and Address</b>	<b>U.S. Grade Equiv.</b>	<b>At Post</b>	<b>Away From</b>	<b>HS/ PI/VS</b>	<b>Date Student Enters School</b>	<b>Date Student Leaves School</b>

Education Method	Expense Type	Date	USD Amount Paid	Voucher Number	ROE*	LC Amount Paid	Remarks
<b>At-Post Expenses</b> <b>DSSR 277.1.</b> • Education Allowance Rate at DSSR 920; • For SNEA see DSSR 274.12(c)	a. Basic tuition						
	b. Necessary electives (not specialized)						
	c. Books & supplies (normally free in the U.S. public schools)						
	d. Required annual fees						
	f. Local transportation						
<b>At-Post Additional Allowable Expenses</b> • For SNEA see DSSR 276.8	One-time fees (274.12e)						
	AP/IB Exam Fees (271i)						
	English as a second language (271 l)						
	Supplementary Instruction (274.12a)						
<b>Away-from-Post Expenses</b> <b>DSSR 277.2</b> • Education Allowance Rate at DSSR 920; • For SNEA see DSSR 274.12c, 276.8, and 277.1a through d.; and 277.1g	Basic tuition (277.1a & 277.2a)						
	Necessary electives (277.1b & 277.2a)						
	Books & supplies (277.1c & 277.2a)						
	Required annual fees (277.1d & 277.2a)						
	Room & board (277.2b)						
	Transportation between school and post (277.2c)						
<b>Home Study (HS)/ Private Instruction (PI)/ Virtual Schooling (VS)</b> <b>DSSR 277.3</b> • Rates at DSSR 274.12b; • For SNEA at 274.12c and 276.8; • Required attachments: Grade Level Core Curriculum (English/ Language Arts; Foreign Language; Math; Science; Social Studies; Art; Music; and Health/PE); • Accredited Program for Private Instruction and Virtual Schooling; • Annual Plan; Ability to Monitor Progress; Ability to Assess End-of-Year Outcomes • Graduation Requirements (Grades 7-12)	Core Curriculum Textbooks						
	Standard Curriculum Instructional Materials						
	Tuition Charges for Accredited Home Study Program (for Private Instruction) or Virtual Schooling Program						
	Rental of curriculum-related equipment						
	Required testing materials						
	Charge for group PE/general music at school at post						

EDUCATION ALLOWANCE MATRIX - DSSR 270 based on a per student basis				
Expenses by Education Method	Expense Type	Education Methods		
		School At-Post 271 d. and 920	School Away-From-Post 271 e. and 920	Home Study/ Private Instruction/ Virtual Schooling (HS/PI/VS) 271 f. and 274.12 b.
School At-Post/ School-Away-From- Post/ HS/PI/VS Other Allowable Expenses	Basic Tuition	Y - 277.1 a.	Y - 277.1 a.	N
	Necessary Electives: Offered by schools and required by U.S. public schools	Y - 277.1 b.	Y - 277.1 b.	N
	Text Books and Supplies: Normally provided free in U.S. public schools	Y - 277.1 c.	Y - 277.1 c.	N
	Required Fees: Recurring annual fees	Y - 277.1 d.	Y - 277.1 d.	N
	Local Transportation: To/from school 1 roundtrip per school day	Y - 277.1 f.	Y - 277.2 c. (2)	N - 277.3 b. (4)
	Kindergarten - immediately preceding grade 1	Y - 271 j.	Y - 271 j.	Y - 271 j
	Supplementary Instruction: Up to \$4,100 each school year*	Y - 277.1 e. & 274.12 a.	N - 274.12 a.	N - 274.12 a.
	Advanced Placement and International Baccalaureate Tests (Grades 9-12)*	Y - 271 i.	Y - 271 i.	Y - 271 i.
	One-time Fees (not charged in subsequent years)*	Y - 274.12 e.	N - 274.12 e.	N - 274.12 e.
	English as a Second Language (ESL)*	Y - 274.12 f.	N - 274.12 f.	N - 274.12 f.
	Computer rental fee	Y - 277.1 d.	Y - 277.2 a.	Y - 277.3a(7)
	*Annotated are in addition to the Maximum Education Allowance Rate			
Home Study/ Private Instruction/Virtual Schooling Reimbursable Expenses	Core curriculum: English/Language Arts, Foreign Language, Math, Science, Social Studies, Art, Music, Health/Physical Education			
	Instructional Materials and Textbooks: For core curriculum by age and grade	N	N	Y - 277.3 a. (2)
	Private Instruction: age/grade-appropriate instruction or if add'l help needed in core curriculum	N	N	Y - 277.3 a. (4)
	Fees for access to libraries, recreation facilities, schools for education or athletics	N	N	Y - 277.3 a. (5)
	Fees for curriculum-related online programs, library services, and virtual schooling	N	N	Y - 277.3 a. (6)
	Rental of curriculum-related equipment (ex. computer, laptop, microscope, lg. music instrument)	N	N	Y - 277.3 a. (7)
	Required testing materials	N	N	Y - 277.3 a. (8)
	Compliance testing and service fees	N	N	Y - 277.3 a. (11)
	Fees for add'l online assistance associated with Accredited Home Study or Virtual Schooling program	N	N	Y - 277.3 a. (9)
	Tuition charges, shipping costs, lesson postage, online internet, fax charges associated with home study course, virtual schooling course or other authorized program	N	N	Y - 277.3 a. (10)
	Expendable supplies normally provided free of charge	N	N	Y - 277.3 a. (3)
	School charged group physical education expense	N	N	Y - 277.3 a. (5)c
	School charged group music expense	N	N	Y - 277.3 a. (5)c
	Room and Board	N	Y - 277.2 b.	N
School Away-From- Post Reimbursable Expenses	Periodic Transportation between post and school	N	Y - 277.2 c. (1)	N
	UAB to/from school or storage of baggage during official break between school years	N	Y - 277.2 c. (3)	N
	Purchase of Personal Computer equipment	N - 277.1 g. (1)	N - 277.1 g. (1)	N - 277.3 b. (1)
Expenses Not Considered Allowable	Personal telephone, internet, satellite, cable or other communication services	N - 277.1 g. (7)	N - 277.1 g. (7)	N - 277.3 b. (5)
	Field trips (except day trips during school hours normally free in U.S. public schools)	N - 277.1 g. (4)	N - 277.1 g. (4)	N
	Elective Courses: Dancing, horseback riding, sports, or other specialized instruction	N - 277.1 g. (5)	N - 277.1 g. (5)	N
	Personal Laundry; Locker and towel fees; Uniforms (daily attire or physical education)	N - 277.1 g. (3) & (6)	N - 277.1 g. (3) & (6)	N
	Admissions to school events; Yearbooks; Graduation Expenses	N - 277.1 g. (7)	N - 277.1 g. (7)	N
	Personal Expenses; Lunches; Parent-School Organization Fees	N - 277.1 g. (2) & (7)	N - 277.1 g. (2) & (7)	N
	Other items <b>not</b> ordinarily provided free of charge	N - 277.1 g. (7)	N - 277.1 g. (7)	N - 277.3 b. (1)
	Binders, composition books, notebooks, pens, pencils, markers, crayons, paint sets, paper, rulers, facial tissue, hand sanitizer, and scientific calculator	N - 277.1 c.	N - 277.1 c.	N - 277.3 a. (3)
	Set or collection of books not part of curriculum	N - 277.1 c.	N - 277.1 c.	N - 277.3 b. (1)
	Fees for museums, cultural events, or performances normally paid by U.S. parents	N - 277.1 g. (7)	N - 277.1 g. (7)	N - 277.3 b. (6)
	Parental training for home study/private instruction/virtual schooling	N	N	N - 277.3 b. (2)
	Compensation in any form to parent for nanny, childcare, or supervisory costs	N	N	N - 277.3 b. (3)
	SNEA/Special rate with allowable expenses in addition to the Educational Method Used (At-Post, Away-From-Post or HS/PI/VS)			
	• Birth to 21st birthday if under IDEIA (276.8 and exception at 276.24)	Y - 274.12 c. (in lieu of 920)	Y - 274.12 c. (in lieu of 920)	Y - 274.12 c. (in lieu of 274.12b)
	• Kindergarten through grade 12 if under Section 504 (276.8)			
Special Needs Education Allowance (SNEA)	• Child under three - Individual Family Service Plan (IFSP) [276.8 a.(2)]			
	• Child three and older - Individual Learning Plan (ILP) or equivalent [276.8 a.(2)]			
	Travel from/to post for Education Diagnostic Testing (plus family member if required)	Y - 276.8 b.	N - 276.8 b.	Y - 276.8 b.
	Educational Diagnostic Testing	Y - 276.8 b.	Y - 276.8 b.	Y - 276.8 b.
	Travel from post & return for mandatory school interview (one per assignment)	N - 276.8 b.	Y - 276.8 b.	N - 276.8 b.
	Travel of family member with child to/from school when necessary	N - 276.8 b.	Y - 276.8 b.	N - 276.8 b.
	Equipment rental for ILP & IFSP services (e.g amplification, auditory, and augmentative)	Y - 276.8 c.	Y - 276.8 c.	Y - 276.8 c.
	Software: For required coursework use only	Y - 276.8 c.	Y - 276.8 c.	Y - 276.8 c.
	Extended School Year Expenses [3 FAM 3288.1(7)]; Consultant fee [3 FAM 3288.1(6)]	Y - 276.8 c.	Y - 276.8 c.	Y - 276.8 c.
	Educationally required private individual tutoring when not available "At-Post"	Y - 276.8 c.	N	N
	In-school instructional aides per ILP and approved by MED/CFP	Y - 3 FAM 3288.1 (8)	Y - 3 FAM 3288.1 (8)	N - 3 FAM 3288.1 (8)
	The educational tutoring of a child with special needs in lieu of the "HS/PI/VS" rate.	N	N	Y - 274.12 c.
	Educational Consultant Fees \$7,500 max. per assignment [3 FAM 3288.1(6)]	N - 276.8 a.	Y - 276.8 a.	N - 276.8 a.
	SNEA may be authorized at post for evaluation for possible disability	Y - 276.8	N - 276.8	Y - 276.8
	Speech and language, occupational, and physical therapy, per ILP or equivalent	Y - 3 FAM 3288.1 (2)	Y - 3 FAM 3288.1 (2)	Y - 3 FAM 3288.1 (2)
	Education-based psychological & counseling services in ILP or equivalent [3 FAM 3288.1(9)]	Y - 276.8 b.	Y - 276.8 b.	Y - 276.8 b.
	Services and support in ILP outside school hours and/or in non-educational settings	Y - 276.8 c.	Y - 276.8 c.	Y - 276.8 c.
	Medical, including psychiatric and psychological treatment	N - 276.8 b.	N - 276.8 b.	N - 276.8 b.
	Physical construction or structural modifications	N - 3 FAM 3288.2 (1)	N - 3 FAM 3288.2 (1)	N - 3 FAM 3288.2 (1)
	Recreational activities unless incidental to covered activities (modified PE in school)	N - 3 FAM 3288.1 (2)	N - 3 FAM 3288.1 (2)	N - 3 FAM 3288.1 (2)